

CW 01/2018 Cash Report to the New Super Senior Lenders (POST FUNDING)

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13 Week Cash Flow Summary

Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

	Current STCF in HRK m (CW 1)	Previous STCF in HRK m (CW 51)
Minimum cash balance (13w) ^{a)}	1,043	1,036
Maximum cash balance (13w) ^{a)}	1,439	1,507
Minimum Liquidity covenant	296	296
Undrawn facility ^{b)}	370	370
Available liquidity (incl. undrawn facility)	1,117 – 1,513	1,110 – 1,581

a) Includes total funding received of EUR 395m (HRK 2,932m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt

b) Includes trade creditor facility of EUR 50m (HRK 370m)