

CW31/2019 Cash Report

– Cash report to the New Super Senior Lenders



August 5, 2019

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13-week Cash Flow Summary

Forecast 19 Core Subsidiaries 13 Week STCF vs prior submission (HRK m)

	Current STCF in HRK m (CW 31)	Previous STCF in HRK m (CW 29)
Minimum cash balance (13w)	845	687
Maximum cash balance (13w)	1.258	1.220
Minimum Liquidity covenant	296	296
Undrawn facility	–	–
Available liquidity (incl. undrawn facility)^{a)}	549 – 962	391 – 924

a) The table also includes non-Croatian core companies (Group of 19). Cash balances of the Croatian companies outside the Group of 19 are not included.