

CW 37 Cash Report to the New Super Senior Lenders (POST FUNDING)

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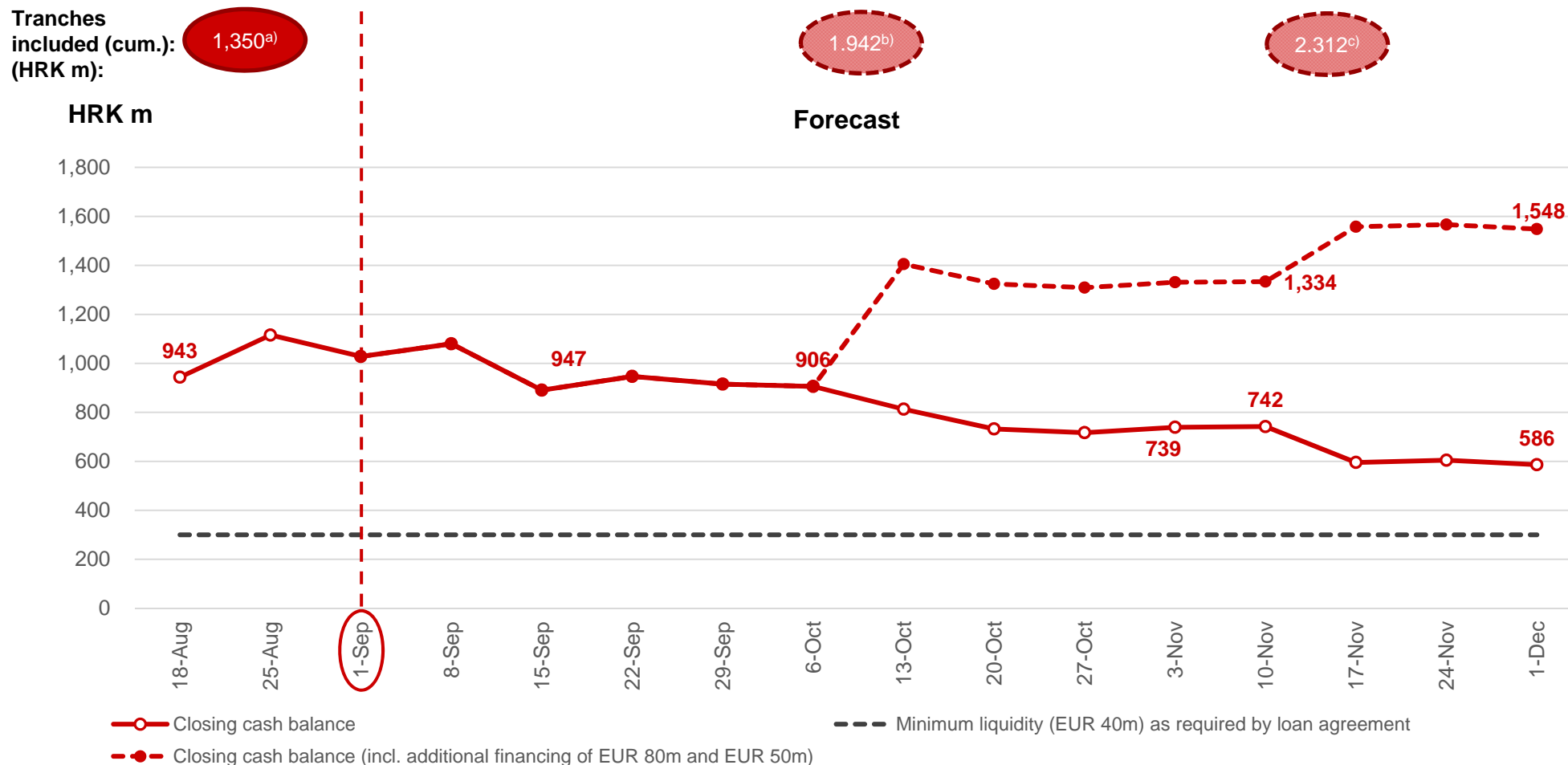
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13 Week Cash Flow Summary

Forecast 19 Core Subsidiaries 13 Week Closing Cash Balance (HRK m)



a) Total funding received of EUR 315m (HRK 2,337m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt, of which EUR 19.5m (HRK 144.5m) has been already paid to suppliers.
 b) Includes delayed term loan of EUR 80m (HRK 592m) in October 2017. The Company intends to draw the EUR 80m term loan and may seek an extension of the availability period.
 c) Includes trade creditor facility of EUR 50m (HRK 370m) in November 2017.