

# **CW 47 Cash Report to the New Super Senior Lenders (POST FUNDING)**

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## 13 Week Cash Flow Summary

### Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

|   | Current STCF in HRK m<br>(CW 47) | Current STCF in HRK m<br>(CW 45) |
|---|----------------------------------|----------------------------------|
| Minimum cash balance (13w) <sup>a)</sup>            | 1,054                            | 1,022                            |
| Maximum cash balance (13w) <sup>a)</sup>            | 1,383                            | 1,314                            |
| Minimum Liquidity covenant                          | 296                              | 296                              |
| Undrawn facility <sup>b)</sup>                      | 370                              | 370                              |
| <b>Available liquidity (incl. undrawn facility)</b> | <b>1.128 – 1.457</b>             | <b>1.096 – 1.388</b>             |

a) Includes total funding received of EUR 395m (HRK 2,932m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt, of which EUR 20m (HRK 146m) has already been paid to suppliers from Pool A and EUR 57m (HRK 420m) to suppliers from Pool B.

b) Includes trade creditor facility of EUR 50m (HRK 370m).