

CW 11/2018 Cash Report to the New Super Senior Lenders (POST FUNDING)

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13-week Cash Flow Summary

Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

	Current STCF in HRK m (CW 11)	Previous STCF in HRK m (CW 9)
Minimum cash balance (13w) ^{a)}	746	648
Maximum cash balance (13w) ^{a)}	1,168	1,185
Minimum Liquidity covenant	296	296
Undrawn facility	-	-
Available liquidity (incl. undrawn facility)	450 – 872	352 – 889

a) Includes total funding received of EUR 395m (HRK 2,932m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt. The companies have included the ramp-up of the trade creditor facility in their forecasts. The **trade creditor facility** will become **effective to the full extent** only **beyond the current 13-week forecast period**.