

# **CW 41 Cash Report to the New Super Senior Lenders (POST FUNDING)**

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## 13 Week Cash Flow Summary

### Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

	Current STCF (CW 41)	Prior week STCF (CW 39)
Minimum cash balance <sup>a)</sup> (13w)	628	648
Maximum cash balance <sup>a)</sup> (13w)	816	952
Minimum Liquidity covenant	296	296
Undrawn facility <sup>b)</sup>	962	962
<b>Available liquidity (incl. undrawn facility)</b>	<b>1.294 – 1.484</b>	<b>1.314 – 1.618</b>

a) Includes total funding received of EUR 315m (HRK 2,337m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt, of which EUR 19.0m (HRK 141m) has already been paid to suppliers from Pool A and EUR 34.5m (HRK 255m) from Pool B.

b) Includes delayed term loan of EUR 80m (HRK 592m) and trade creditor facility of EUR 50m (HRK 370m).