

CW 49 Cash Report to the New Super Senior Lenders (POST FUNDING)

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13 Week Cash Flow Summary

Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

	Current STCF in HRK m (CW 49)	Current STCF in HRK m (CW 47)
Minimum cash balance (13w) ^{a)}	1,046	1,054
Maximum cash balance (13w) ^{a)}	1,421	1,383
Minimum Liquidity covenant	296	296
Undrawn facility ^{b)}	370	370
Available liquidity (incl. undrawn facility)	1.120 – 1.495	1.128 – 1.457

a) Includes total funding received of EUR 395m (HRK 2,932m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt

b) Includes trade creditor facility of EUR 50m (HRK 370m).