

CW29/2019 Cash Report

– Cash report to the New Super Senior Lenders



July 22, 2019

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13-week Cash Flow Summary

Forecast 19 Core Subsidiaries 13 Week STCF vs prior submission (HRK m)

	Current STCF in HRK m (CW 29)	Previous STCF in HRK m (CW 27)
Minimum cash balance (13w)	687	530
Maximum cash balance (13w)	1.220	1.120
Minimum Liquidity covenant	296	222 – 296
Undrawn facility	–	–
Available liquidity (incl. undrawn facility)^{a)}	391 – 924	308^{b)} – 824

a) The table also includes non-Croatian core companies (Group of 19). Cash balances of the Croatian companies outside the Group of 19 are not included.

b) The minimum available liquidity occurs in the week ending Jun 28 with a cash balance of HRK 530 and a minimum liquidity covenant of HRK 222.