

# **CW 43 Cash Report to the New Super Senior Lenders (POST FUNDING)**

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## 13 Week Cash Flow Summary

### Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

	Current STCF in HRK m (CW 43)	Prior STCF in HRK m (CW 41)
Minimum cash balance (13w)	1,072 <sup>a)</sup>	628 <sup>b)</sup>
Maximum cash balance (13w)	1,386 <sup>a)</sup>	816 <sup>b)</sup>
Minimum Liquidity covenant	296	296
Undrawn facility	370 <sup>c)</sup>	962 <sup>d)</sup>
<b>Available liquidity (incl. undrawn facility)</b>	<b>1.146 – 1.460</b>	<b>1.294 – 1.484</b>

- a) Includes total funding received of EUR 395m (HRK 2,932m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt, of which EUR 19m (HRK 140m) has already been paid to suppliers from Pool A and EUR 34m (HRK 255m) to suppliers from Pool B.
- b) Includes total funding received of EUR 315m (HRK 2,337m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt, of which EUR 19m (HRK 140m) has already been paid to suppliers from Pool A and EUR 34m (HRK 255m) to suppliers from Pool B.
- c) Includes trade creditor facility of EUR 50m (HRK 370m). The delayed term loan of EUR 80m (HRK 592m) was drawn on 13 October.
- d) Includes delayed term loan of EUR 80m (HRK 592m) and trade creditor facility of EUR 50m (HRK 370m).