

# **CW39/2018 Cash Report to the New Super Senior Lenders (POST FUNDING)**

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## 13-week Cash Flow Summary

### Forecast 19 Core Subsidiaries 13 Week STCF vs prior week (HRK m)

	Current STCF in HRK m (CW 39)	Previous STCF in HRK m (CW 37)
Minimum cash balance (13w) <sup>a)</sup>	453	461
Maximum cash balance (13w) <sup>a)</sup>	1,241	1,328
Minimum Liquidity covenant	296	296
Undrawn facility	-	-
<b>Available liquidity (incl. undrawn facility)<sup>b)</sup></b>	<b>157 - 945</b>	<b>165 - 1,032</b>

a) Includes total funding received of EUR 395m (HRK 2,932m) excl. funding of EUR 150m (HRK 1,110m) available for pre-petition debt. Since the settlement has now been reached, HRK 39m of remaining funds in the pre-petition tranche have been allocated to operational funds.

b) The table also includes non-Croatian core companies (Group of 19). Cash balances of the Croatian companies outside the Group of 19 are not included.